

IMMOFINANZ

Results of voting at the 15th Annual General Meeting of IMMOFINANZ AG on 23 September 2008

Point 2 of the Agenda:

Resolution on the use of retained earnings as shown in the annual financial statements as of 30 April 2008.

Present: 314 shareholders with 148,093,511 votes.

In favour: 285 shareholders with 145,927,348 votes.

Against: 25 shareholders with 996,198 votes.

Abstentions: 4 shareholders with 1,169,965 votes.

Point 3A of the Agenda:

Release of the Executive Board from liability

Present: 255 shareholders with 147,412,093 votes.

In favour: 226 shareholders with 146,181,466 votes.

Against: 17 shareholders with 524,693 votes.

Abstentions: 12 shareholders with 705,934 votes.

Point 3B of the Agenda:

Release of the Supervisory Board from liability

Present: 250 shareholders with 147,386,475 votes.

In favour: 215 shareholders with 146,136,218 votes.

Against: 22 shareholders with 534,382 votes.

Abstentions: 13 shareholders with 715,875 votes.

Point 4 of the Agenda:

Resolution on the determination of remuneration for the members of the Supervisory Board for the Business Year 2007/2008.

Present: 199 shareholders with 146,377,086 votes.

In favour: 145 shareholders with 145,509,105 votes.

Against: 40 shareholders with 287,761 votes.

Abstentions: 14 shareholders with 580,220 votes.

Point 5 of the Agenda:

Election of the auditor for the annual financial statements and consolidated financial statements for the Business Year 2008/2009.

Present: 164 shareholders with 146,210,867 votes.

In favour: 107 shareholders with 116,262,224 votes.

Against: 37 shareholders with 18,466,034 votes.

Abstentions: 20 shareholders with 11,482,609 votes.

Point 7 of the Agenda:

Resolution to revoke the authorisation of the Executive Board, which was passed by the 14th Annual General Meeting on 27 September 2007, to repurchase the share capital of the company for a duration of eighteen months beginning with the date the resolution was passed, and concurrent authorisation of the Executive Board, in accordance with Section 65 (1) 8 of the Austrian Stock Corporation Act, to repurchase up to 10% of the share capital of the company during a period of thirty months beginning with the date this resolution was passed.

The Executive Board is authorised, in agreement with the Supervisory Board, to sell treasury stock in a manner different than over the stock exchange or through a public offering, if the sale of this treasury stock is designed to serve as compensation for property or property holdings transferred to the company or its subsidiaries, or to bearers of convertible bonds for the purpose of conversion. The Executive Board is further authorised to withdraw treasury stock without further resolution by the Annual General Meeting with the approval of the Supervisory Board.

Present: 153 shareholders with 146,148,629 votes.

In favour: 147 shareholders with 144,590,503 votes.

Against: 5 shareholders with 1,552,436 votes.

Abstentions: 1 shareholder with 5,690 votes.

Point 8 of the Agenda:

Elections to the Supervisory Board

Present: 144 shareholders with 146,102,044 votes.

In favour: 114 shareholders with 126,883,927 votes.

Against: 17 shareholders with 16,520,002 votes.

Abstentions: 13 shareholders with 2,698,115 votes.

Point 9 of the Agenda:

Resolution on the amendment to the Articles of Association in

a) § 8 (2) – Editorial amendment concerning the representation authority of the Executive Board

b) § 9 (2) to read, “If a member of the Executive Board has been appointed chairman of the Executive Board, his or her vote shall be decisive in the event of a tie.”

c) § 29 – Deletion of this provision as it became obsolete with the amendment of the Austrian Takeover Act.

Present: 132 shareholders with 145,951,866 votes.

In favour: 130 shareholders with 145,944,205 votes.

Against: 0 shareholders with 0 votes.

Abstentions: 2 shareholders with 7,661 votes.