

IMMOFINANZ AG

Vienna

15th ordinary general meeting

23 September 2008

Motion

regarding item 2 on the agenda

**“Resolution of the use of retained earnings as shown in the annual financial statements
as of 30 April 2008”**

The 15th annual general meeting of IMMOFINANZ AG on 23 September 2008 should pass the following resolutions:

- A) *The profit of EUR 198,523,191.01 is utilised as follows:*
 - a) *a dividend payment of EUR 0.40 per share and*
 - b) *the remaining amount of EUR 14,922,613.81 is carried forward*

- B) *Of the total dividend of EUR 0.40 per share, a portion of EUR 0.20 per share shall be paid on 28 October 2008 and a portion of EUR 0.20 shall be paid on 28 April 2009.*