

Vienna, 25 September 2012

IMMOFINANZ AG: Share repurchase programme 2012

Publication pursuant to section 65 para 1a Austrian Stock Corporation Act, section 82 para 9 Austrian Stock Exchange Act in connection with section 5 Austrian Publication Regulation 2002

IMMOFINANZ AG intends to carry out a repurchase programme of treasury shares based on the authorisation by the shareholders' meeting of 28 September 2011 pursuant to section 65 para 1 item 8 Austrian Stock Corporation Act.

Pursuant to section 65 para 1a Austrian Stock Corporation Act, section 82 para 9 Austrian Stock Exchange Act in connection with section 5 Austrian Publication Regulation 2002 the following details are published:

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| Date of the authorisation by the shareholders' meeting pursuant to section 65 para 1 item 8 Austrian Stock Corporation Act: | 28 September 2011 |
| Dates and publication of the authorisation: | 29 September 2011 via the information distribution system pursuant to sections 81 a para 1 item 9 in connection with 82 para 8 Austrian Stock Exchange Act in connection with section 11 Austrian Publication and Reporting Regulation |
| Commencement and anticipated duration: | 01 October 2012 to 30 April 2013 |
| Class of Shares: | Bearer shares (ISIN AT 0000809058) |
| Intended Volume: | Up to 20,000,000 shares, correspond to approx 1.75% of the current nominal share capital |
| Purchase price | Maximum consideration per share both: <ul style="list-style-type: none">(i) 15% above the average of the volume weighted daily closing prices of the previous ten trading days of the shares on the Vienna Stock Exchange; and(ii) EUR 3,00 Minimum consideration per share: EUR 1.04 (represented pro-rata amount of the share capital) |
| Way of repurchase: | Purchase via the stock exchange |
| Purpose of the repurchase: | Deployment of the treasury shares for purposes in accordance with the authorisation of the shareholders' meeting of 28 September 2011 |
| Consequences for the admission of IMMOFINANZ Shares to the Vienna Stock Exchange: | None |

Disclosure according to section 5 para 4 Austrian Publication Regulation 2002: (i) The details to be published pursuant to section 7 Austrian Publication Regulation 2002 regarding the transactions carried out in the course of this repurchase programme as well as (ii) amendments of the repurchase programme (as the case may be) to be published pursuant to section 6 Publication Regulation 2002, will be published on the website of IMMOFINANZ AG (www.immofinanz.com/en/investor-relations).

Quotation: Vienna Stock Exchange
Segment: Prime Market
ISIN: AT 0000809058

FOR REQUESTS:

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